

NOTICES

Notice No.	20250305-65	Notice Date	05 Mar 2025
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of KESORAM INDUSTRIES LTD (Scrip Code 502937)		
Content			

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Kolkata Bench, KESORAM INDUSTRIES LTD, has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
KESORAM INDUSTRIES LTD (502937)	10/03/2025	As per Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, Kolkata Bench, between, KESORAM INDUSTRIES LTD (the Demerged Company) and Ultratech Cement Ltd. (the Resulting Company) and their Respective Shareholders and Creditors; The Scheme provides for Demerger of the Cement Business Division (Demerged Undertaking) of KESORAM INDUSTRIES LTD, (Demerged Company) INTO Ultratech Cement Ltd. (Resulting Company) ; Upon the Scheme becoming effective and In consideration of the Demerger as stated above, Ultratech Cement Ltd shall issue and allot Equity Shares to the shareholders of KESORAM INDUSTRIES LTD in the following proportion:- 1 (One) Fully Paid-Up Equity Share of Rs. 10/- each of Ultratech Cement Ltd to be issued for every 52 (Fifty Two) Fully Paid-Up Equity Shares of Rs.10/- each held by the shareholders of Kesoram Industries Ltd	10/03/2025 DR-837/2024-2025

Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of the aforesaid Company shall be transferred from ‘A’ group to ‘T’ group w.e.f. 10th March, 2025, and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 10th March, 2025. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
March 05, 2025